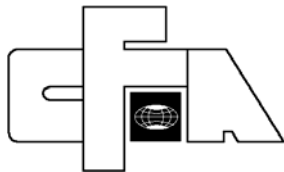


SKM/Applied Technology Partners
Radnor, Pennsylvania

Acquired

Cascade Die Mold, Inc.
Monticello, Iowa

The undersigned provided investment banking advisory services for the seller.



CORPORATE FINANCE ASSOCIATES
Omaha, Nebraska Denver, Colorado Cedar Falls, Iowa

“I thought CFA represented us very well. They kept us informed of anything that was going on. They prepared us up front for different things that were going to happen. When you’ve never gone through something like this before, everything’s all new. So I think CFA did an excellent job of preparing us for what to expect. The sale went extremely smoothly. I was very pleased. I would recommend them in a minute.”

*Deb Manternach, President
Cascade Die Mold, Inc.*

“CFA is excellent. I would recommend them to anybody. I’d love to do another deal with CFA. They are top notch. The CFA dealmakers were extremely professional and very fair to both sides. Their idea was to put together a deal where everybody feels like they won. CFA did an excellent job of managing their client’s (the seller) expectations. When issues came up, which they always do in a deal, I think CFA did a marvelous job of finding solutions. As a buyer, you quickly judge the intermediary who is representing the other guy. You watch carefully for how he acts. The CFA dealmaker came across pretty quickly as somebody who was fair to deal with. He was certainly not a pushover. He was going to get the most for his client, but he was also going to be reasonable. He’s very good as a dealmaker.”

*Ray Langton, President
SKM/Applied Technology Partners*

Cascade Die Mold is a contract plastic injection molder. The Company was founded in 1974 as a tool and die company. CDM evolved into manufacturing plastic parts for OEM’s throughout the USA. The company manufactures and assembles products for the office products, consumer products, computer products, recreational products, and industrial products industries. The founders chose to sell the company for retirement and estate planning purposes. Through CFA’s efforts, CDM received a favorable price and terms for its shareholders. In addition, the acquirer agreed to retain the entire CDM management team.

SKM/Applied Technology Partners is a privately held plastic and rubber injection molding company. ATP has acquired 7 different operations in the last 24 months and currently has annual revenues in excess of \$120 million. ATP is focused on manufacturing consumer and industrial products. The acquisition of CDM gave ATP an entrée in new and unique product and customer bases.

Founded in 1956, Corporate Finance Associates (CFA) provides investment-banking services to middle market companies. With offices throughout North America and affiliate member throughout Western Europe, CFA assists clients in mergers, acquisitions and corporate finance. The Nebraska/Iowa offices of CFA focus on representing sellers and buyers of middle market companies throughout the Midwest.

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